



Loan Number: _____

Broker: _____

Contact Person: _____ Email: _____

Tel Number: _____ Fax: _____

Borrower: _____ SSN: _____ Fico: _____

Co-Borrower: _____ SSN: _____ Fico: _____

Co-Borrower: _____ SSN: _____ Fico: _____

Property Address: _____

LOAN INFORMATION

Base Loan Amount: _____ Interest Rate: _____

Total Loan Amount: _____ Loan Term: _____

Estimated Value: _____ LTV / CLTV: _____

Loan Type: Conventional FHA

Loan Purpose: Purchase Rate & Term Cash Out Streamline Streamline w/o Appraisal

Occupancy: Owner Occupied Second Investment

Property Type: SFR PUD (Attach/Det) Condo Units _____

**In case of PUD or Condo, please provide "Association Name" as it appears on
master insurance Policy Association Name _____**

Product Type: Fixed ARM HELOC Balloon

Impound: NO YES () Tax
() Insurance

MI Option: No MI MI Not Required

COMPENSATION TYPE: LENDER PAID BORROWER PAID

LOCK INFORMATION

Lock Date: _____ Rate: _____

Lock Term: _____ Margin: _____

Lock Expires: _____ Caps: _____

Lock Period: 15 Day 30 Day 1st Payment Date: _____

Lock Extension: 7 Day 15 Day Price: _____

Lock Requested By: _____ Date: _____

Phone: _____ Email: _____

Rate, Pricing, & Terms subject to change without notice. Failure to completely fill out this form will cause delays in processing your rate lock. You will receive a fax or email confirmation which will reflect rates posted on the time of receipt on this form. It is the BROKER'S RESPONSIBILITY to follow up on all missing confirmations.