



BORROWER INFORMATION

DATE: _____

BORROWER: _____ CO-BORROWER: _____

SUBJECT PROPERTY: _____

LOAN INFORMATION

LOAN AMOUNT: \$ _____ LOAN TERM: 30 YR 20 YR 15 YR 10 YR OTHER _____

PURCHASE PRICE: \$ _____ INTEREST RATE: _____ INTEREST ONLY: YES NO

APPRAISAL VALUE: \$ _____ LTV: _____

1st PAYMENT DATE: _____ FICO: _____

LOAN PROGRAM

LOAN # _____ LOAN PROGRAM: _____

LOAN TYPE: CONVENTIONAL FHA NON QM OTHER _____ FIXED ARM _____

PURPOSE: PURCHASE RATE/TERM CASHOUT FHA STREAMLINE

OCCUPANCY: OWNER OCCUPIED 2nd HOME INVESTMENT

PROPERTY TYPE: SFR CONDO ATTACHED CONDO DETACHED PUD UNITS: _____

ASSOCIATION NAME (Must provide for Condo or PUD): _____

IMPOUNDS: YES NO **IF YES:** TAX ONLY TAXES & INSURANCE

PROPERTY INSPECTION WAIVER: YES NO

POWER OF ATTORNEY (POA): YES NO (U/W APPROVAL REQUIRED PRIOR TO DOCS)

TYPE OF DOCS: E-DOCS WET SIGN

DOC DRAWER: FLOOD INSURANCE MI INITIAL CD DATE: _____

BORROWER PREMIUM RATE CREDIT: _____% BORROWER DISCOUNT POINTS: _____%

SETTLEMENT AGENT / ESCROW INFORMATION

ESCROW COMPANY: _____ ESCROW OFFICER: _____ LICENSE #: _____

TEL: _____ EMAIL: _____ ESCROW # _____

VESTING TO USE: _____

PRICING AND FEES

FEES		
THIRD PARTY FEES (INVOICE REQUIRED)	POC	TOTAL DUE AT CLOSING
CREDIT REPORT	\$	\$
APPRAISAL FEE	\$	\$
DESK REVIEW FEE	\$	\$
UNDERWRITING FEE	\$	\$
OTHER	\$	\$

BORROWER PAID COMPENSATION	LENDER PAID COMPENSATION
BROKER ORIGATION \$	LENDER PAID BROKER COMPENSATION \$
PROCESSING FEE \$	PROCESSING FEE \$
REIMBURSEMENT FOR APPRAISAL \$	REIMBURSEMENT FOR APPRAISAL \$
REIMBURSEMENT FOR CREDIT REPORT \$	REIMBURSEMENT FOR CREDIT REPORT \$
TOTAL BROKER CHECK \$	TOTAL BROKER CHECK \$

CONTACT INFORMATION

BROKER/PROCESSOR: _____ EMAIL: _____ TEL: _____